DIANO

DIANO ACADEMY · APPENDIX

Coming soon: not part of DIANO today

Features being built or switched off on the live system. Don't train them as available.

For: Trainers, and anyone who asks "Can DIANO do…?" · **Track:** Appendix · **Version:** 5 November 2026

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Coming soon: not part of DIANO today

WHO IT IS FOR
Trainers, and anyone who asks "Can DIANO do…?"

Everything in the DIANO Academy courses is live on DIANO today. This appendix lists features that are **built but switched off**, or **planned**, so trainers can answer questions honestly. **None of them is available yet.** There are no screenshots and no dates here, on purpose: a feature is ready when DIANO switches it on and the Help Centre says so.

If a client asks for one of these, say: "That isn't part of DIANO today. We'll let you know when it is." Then note the request and send it to info@diale.co.za.

Switched off on the live system

Two-step sign-in for the people in your company. The Trust Centre says: "Two-step sign-in is not available yet for the people in your company. Today they sign in with a password or with Google sign-in." When it comes, a code from an authenticator app will be asked for after the password. The Help Centre already has an article for it; don't teach it until it is switched on.

Ask DIANO. An in-app helper that answers "How do I…?" from DIANO's own help articles. It isn't switched on for companies today. Use the Help Centre and Help & Support instead.

Sending documents straight from your own mailbox. Connecting Gmail, Microsoft 365 / Outlook or your own mail server in Settings › E-mail sending may not be switched on yet; the page says so when it isn't. Until then, documents go out with Open in my e-mail / Share, PDF, Print or WhatsApp.

Online payments (a Pay-now link on invoices) and buying add-ons online. These wait for the card-payment service to go live. Add-ons are listed on the price page as coming soon.

Bank feeds. Bank statements are imported as a file today (CSV, OFX, QFX or QIF). Direct feeds from banks are planned.

New modules being built

Copy documents. Re-use an invoice, quote, credit note, sales order or delivery note for another customer. (Copy to within the same sale, for example quote to invoice, is live today.)

Payment reminders. Reminders to customers about unpaid invoices, with rules the company sets.

Business dashboard. A one-page view of sales, margin, cash and who owes you. Today, use Reports and the Management reports (Preview).

Inventory, extended. Several stock locations, transfers, barcodes and batches, beyond today's Stock.

Customers and CRM. Leads, opportunities and follow-up activities linked to customers and quotes.

Job tracking. Job cards for work done for customers, with materials from stock and turning a job into an invoice.

Projects and teams. Projects with tasks, discussions and time.

Appointments. A calendar of services and staff, with bookings.

Attendance. Clocking in and out, and timesheets.

Point of sale. A till for counter sales, with cash-up.

HR plus. More HR and payroll: employee records, recruitment, leave requests from employees, rosters, employee self-service and payslip delivery. Today's HR and payroll is described in M15 and G-hr-payroll; DIANO does not e-mail payslips yet.

Planned elsewhere

A Compliance Centre with reminders for returns and registrations, and **working without signal** are on DIANO's roadmap. Today DIANO needs an internet connection, and the Compliance settings are used to set VAT registration and the financial year end.